

Revenue and Taxation Code (R&TC) section 6010.8

This is an exclusion from sales and use tax for the purchase of tangible personal property by a participating party, or by a construction contractor for use in the performance of a construction contract for a participating party, for eligible projects approved by the California Alternative Energy and Advanced Transportation Financing Authority (CAEATFA).

EXCLUSION CERTIFICATE

(to be completed by a participating party or a construction contractor)

When accepted in good faith, this exclusion certificate may be used for the purchase of tangible personal property for use in qualified projects. Please provide a complete description of the property purchased. If you intend to use this certificate as a blanket exclusion certificate to cover multiple transactions, please indicate this by including "all tangible personal property" in the description of the property purchased field below. The use of a blanket exemption certificate for multiple transactions will require proof that all property is approved under the terms of the qualified project.

VENDOR'S NAME

VENDOR'S ADDRESS *(street, city, state, ZIP code)*

I, as the undersigned purchaser, hereby certify that *(please check the applicable box)*:

CAEATFA has informed me that I qualify as a participating party.
My CAEATFA Application Number is: _____

I am a construction contractor performing a contract for a participating party.

I further certify that the tangible personal property I will purchase from the vendor indicated above will be used in a manner excluded from tax per R&TC section 6010.8 and the tangible personal property identified below will be used for an approved project involving any of the following:

- **Alternative energy sources**
- **Advanced transportation technologies**
- **Advanced manufacturing**
- **Recycled feedstock**

I understand that by law, if I use the property for any purpose other than indicated above, I am required to report and pay the tax (measured by the sales price of the property to me), with applicable interest, at the time any of the property identified above is used in a manner not qualifying for the exclusion.

DESCRIPTION OF PROPERTY PURCHASED *(attach a complete description of property purchased, if necessary)*

PURCHASER/COMPANY NAME

ADDRESS *(street, city, state, ZIP code)*

TELEPHONE NUMBER

SIGNATURE OF PURCHASER, PURCHASER'S EMPLOYEE, OR AUTHORIZED REPRESENTATIVE

DATE

TITLE *(owner, partner, purchasing agent, etc.)*

SELLER'S PERMIT NUMBER *(if any)*

NOTICE TO PURCHASER

Sales tax may be due if any of the following apply:

- You are not a participating party with an approved project by CAEATFA, or are not a construction contractor performing a construction contract for a participating party.
- The property is used in a manner not qualifying for the R&TC section 6010.8 exclusion.
- The property is first functionally used or placed in service prior to being granted approval from CAEATFA to use the exclusion.
- The property purchased is not cited within the agreement with CAEATFA.
- The property is moved outside the state of California during the reporting period cited in the agreement with CAEATFA.

If tax applies, you must pay it directly to the California Department of Tax and Fee Administration (CDTFA).
